

LAW DEPARTMENT

3800 Continental Plaza 777 Main Street Ft. Worth, Texas 76102

(817) 878-2385 Docket No. SLSF 74977

FEDERAL EXPRESS

March 23, 1990

RECORDINON NO SOLITORES

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INTERSTATE COMMERCE COMMISSION

Ms. Mildred R. Lee, Recordations Interstate Commerce Commission Room 2303 Twelfth and Constitution Ave., N.W. Washington, D.C. 20423

Statement of New Road Numbers Re: Document for Recordation:
Dated March 23, 1990

Dear Ms. Lee:

I am enclosing an original and one verified copy of the document described below to be recorded pursuant to Section 11303, Title 49 of the United States Code.

This document is a Statement of New Road Numbers, a secondary document, dated March 23, 1990. The primary document to which this is connected was recorded under Recordation No. 8617 on December 16, 1976.

The names and addresses of the parties to the transaction are:

Agent:

The Boatmen's National Bank of St. Louis

510 Locust Street

St. Louis, Missouri 63101

Vendee:

Burlington Northern Railroad Company

3800 Continental Plaza

777 Main Street

Fort Worth, Texas 76102

Ms. Mildred R. Lee March 23, 1990 Page 2

A general description of the equipment covered by the enclosed Statement of New Road Numbers is shown on Exhibit A of said document.

A fee of \$15.00 is enclosed. Please return to the undersigned the original and any extra copies not needed by the Commission for recordation.

A short summary of the document to appear in the index follows:

Statement of New Road Numbers dated March 23, 1990, to reflect change in numbers with respect to the equipment described on Exhibit A of said document (amendment to ICC Recordation No. 8617, recorded on December 16, 1976).

Very truly yours,

Rebicci R. Marti

Rebecca R. Martin Legal Assistant

RRM/sd/100.27 Enclosures

VERIFICATION

MAR 26 1990 - ii ss AM

INTERSTATE COMMERCE COMMISSION

STATE OF TEXAS SS. COUNTY OF TARRANT

Francis T. Kelly, Securities and Finance Counsel, Burlington Northern Railroad Company, being duly sworn, deposes and states that he has compared the attached copy with the original document and has found the copy to be complete and identical in all respects to the original document.

Subscribed and sworn to before me this 23rd day of March, 1990.

Notary Public in and for the State of Texas

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REBECCA R. MARTIN Notary Public, State of Texas My Commission Expires 02-17-1993 $\overset{\circ}{\circ}$

MAR 26 1990 -11 55 AM

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY CONDITIONAL SALE AGREEMENT AND AGREEMENT AND ASSIGNMENT (No. 96)

Dated November 15, 1976

By and Between

THE BOATMEN'S NATIONAL BANK OF ST. LOUIS, Agent

and

ST. LOUIS-SAN FRANCISCO RAILWAY COMPANY (now BURLINGTON NORTHERN RAILROAD COMPANY)

STATEMENT OF NEW ROAD NUMBERS

Pursuant to Article 7 of the above-referenced Agreement, notice is hereby given that the original road numbers of the subject equipment have been changed to the new numbers as set forth on the attached Exhibit A.

Dated: March 23, 1990

BURLINGTON NORTHERN RAILROAD COMPANY

Vice President and General Counsel

Assistant Secretary

74977 ICC 8617 91/15

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STATE OF TEXAS)

COUNTY OF TARRANT)

On this 23rd day of March, 1990, before me personally appeared Douglas J. Babb, to me personally known, who, being by me duly sworn, says that he is the Vice President and General Counsel of Burlington Northern Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public in and for the State of Texas

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REBECCA R. MARTIN
Notary Public, State of Texas
My Commission Expires 02-17-1993

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